

Detailed Single Year Tables
Category of Change: Family Members

Proposed Provision: D2. The current spouse benefit is based on 50 percent of the PIA of the other spouse. Reduce this percent each year by 1 percentage point beginning with newly eligible spouses in 2024, until the percent reaches 33 in 2040.

Proposal					Change from Current Law			
Expressed as a percentage of current-law taxable payroll					Expressed as a percentage of current-law taxable payroll			
Year	Cost Rate	Income Rate	Annual Balance	Trust Fund	Cost Rate	Income Rate	Annual Balance	
				Ratio 1-1-year				
2023	14.53	13.29	-1.24	204	0.00	0.00	0.00	
2024	14.87	12.89	-1.98	187	-0.00	-0.00	0.00	
2025	15.04	12.97	-2.07	168	-0.00	-0.00	0.00	
2026	15.23	13.08	-2.15	149	-0.00	-0.00	0.00	
2027	15.38	13.09	-2.29	131	-0.00	-0.00	0.00	
2028	15.55	13.13	-2.42	114	-0.00	-0.00	0.00	
2029	15.72	13.16	-2.55	96	-0.00	-0.00	0.00	
2030	15.87	13.18	-2.68	78	-0.00	-0.00	0.00	
2031	16.00	13.21	-2.78	61	-0.01	-0.00	0.01	
2032	16.13	13.24	-2.90	43	-0.01	-0.00	0.01	
2033	16.25	13.25	-3.01	25	-0.01	-0.00	0.01	
2034	16.36	13.26	-3.11	7	-0.02	-0.00	0.02	
2035	16.45	13.27	-3.19	---	-0.02	-0.00	0.02	
2036	16.53	13.27	-3.25	---	-0.03	-0.00	0.03	
2037	16.60	13.28	-3.32	---	-0.03	-0.00	0.03	
2038	16.66	13.29	-3.37	---	-0.04	-0.00	0.04	
2039	16.70	13.29	-3.41	---	-0.05	-0.00	0.04	
2040	16.73	13.29	-3.43	---	-0.05	-0.00	0.05	
2041	16.74	13.30	-3.45	---	-0.06	-0.00	0.06	
2042	16.75	13.30	-3.45	---	-0.07	-0.00	0.06	
2043	16.76	13.30	-3.46	---	-0.07	-0.00	0.07	
2044	16.77	13.30	-3.46	---	-0.08	-0.00	0.08	
2045	16.78	13.30	-3.47	---	-0.09	-0.01	0.08	
2046	16.79	13.30	-3.48	---	-0.09	-0.01	0.09	
2047	16.81	13.31	-3.50	---	-0.10	-0.01	0.09	
2048	16.82	13.31	-3.51	---	-0.10	-0.01	0.10	
2049	16.85	13.31	-3.54	---	-0.11	-0.01	0.10	
2050	16.87	13.31	-3.56	---	-0.11	-0.01	0.11	
2051	16.90	13.32	-3.58	---	-0.12	-0.01	0.11	
2052	16.94	13.32	-3.62	---	-0.12	-0.01	0.11	
2053	16.98	13.32	-3.66	---	-0.12	-0.01	0.12	
2054	17.04	13.33	-3.71	---	-0.13	-0.01	0.12	
2055	17.10	13.33	-3.77	---	-0.13	-0.01	0.12	
2056	17.17	13.34	-3.83	---	-0.13	-0.01	0.12	
2057	17.24	13.35	-3.90	---	-0.14	-0.01	0.13	
2058	17.32	13.35	-3.97	---	-0.14	-0.01	0.13	
2059	17.40	13.36	-4.04	---	-0.14	-0.01	0.13	
2060	17.48	13.36	-4.11	---	-0.14	-0.01	0.13	
2061	17.55	13.37	-4.18	---	-0.14	-0.01	0.13	
2062	17.62	13.38	-4.24	---	-0.14	-0.01	0.13	
2063	17.68	13.38	-4.30	---	-0.14	-0.01	0.13	
2064	17.74	13.39	-4.35	---	-0.14	-0.01	0.13	
2065	17.80	13.39	-4.41	---	-0.14	-0.01	0.14	
2066	17.86	13.40	-4.46	---	-0.14	-0.01	0.14	
2067	17.92	13.40	-4.51	---	-0.14	-0.01	0.14	
2068	17.97	13.41	-4.57	---	-0.14	-0.01	0.14	
2069	18.03	13.41	-4.62	---	-0.14	-0.01	0.14	
2070	18.09	13.41	-4.67	---	-0.15	-0.01	0.14	
2071	18.14	13.42	-4.72	---	-0.15	-0.01	0.14	
2072	18.19	13.42	-4.77	---	-0.15	-0.01	0.14	
2073	18.24	13.43	-4.81	---	-0.15	-0.01	0.14	
2074	18.28	13.43	-4.85	---	-0.15	-0.01	0.14	
2075	18.32	13.43	-4.88	---	-0.15	-0.01	0.14	
2076	18.34	13.44	-4.91	---	-0.15	-0.01	0.14	
2077	18.36	13.44	-4.92	---	-0.15	-0.01	0.14	
2078	18.36	13.44	-4.92	---	-0.15	-0.01	0.14	
2079	18.34	13.44	-4.90	---	-0.15	-0.01	0.14	
2080	18.32	13.44	-4.88	---	-0.15	-0.01	0.14	
2081	18.29	13.44	-4.85	---	-0.15	-0.01	0.14	
2082	18.25	13.43	-4.81	---	-0.15	-0.01	0.14	
2083	18.20	13.43	-4.77	---	-0.15	-0.01	0.14	
2084	18.14	13.43	-4.72	---	-0.15	-0.01	0.14	
2085	18.08	13.42	-4.66	---	-0.15	-0.01	0.14	
2086	18.02	13.42	-4.60	---	-0.14	-0.01	0.14	
2087	17.95	13.42	-4.53	---	-0.14	-0.01	0.13	
2088	17.88	13.41	-4.46	---	-0.14	-0.01	0.13	
2089	17.81	13.41	-4.40	---	-0.14	-0.01	0.13	
2090	17.75	13.40	-4.35	---	-0.14	-0.01	0.13	
2091	17.70	13.40	-4.30	---	-0.14	-0.01	0.13	
2092	17.66	13.40	-4.26	---	-0.14	-0.01	0.13	
2093	17.63	13.40	-4.23	---	-0.14	-0.01	0.13	
2094	17.61	13.40	-4.22	---	-0.14	-0.01	0.13	
2095	17.60	13.40	-4.21	---	-0.14	-0.01	0.13	
2096	17.60	13.40	-4.21	---	-0.14	-0.01	0.13	
2097	17.61	13.40	-4.22	---	-0.14	-0.01	0.13	
2098	17.63	13.40	-4.23	---	-0.14	-0.01	0.13	

Summarized Estimates: Proposal				
	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion ¹
2023				
-2097	17.28%	13.77%	-3.51%	2034

Summarized Estimates: Change from Current Law			
	Cost Rate	Income Rate	Actuarial Balance
	-0.10%	-0.01%	0.09%

¹ Under current law, the year of Trust Fund reserve depletion is 2034.