

SOCIAL SECURITY ADMINISTRATION

FY 2022 PRESIDENT'S BUDGET

Key Tables

Table i.1 - Summary Table of SSA's Appropriation Request

FY 2022	FTE	Amount
Payments to Social Security Trust Funds		\$11,000,000
Supplemental Security Income (SSI) Program	--	--
FY 2022 Request	--	\$46,210,256,000 ¹
FY 2023 First Quarter Advance	--	\$15,600,000,000
Limitation on Administrative Expenses (LAE)	60,729 ²	\$14,188,896,000 ³
Office of the Inspector General (OIG)	537	\$112,000,000

¹ Excludes \$19,600,000,000 provided in the Consolidated Appropriations Act, 2021, as a first quarter advance for FY 2022.

² FTEs include those funded from dedicated funding for program integrity, for reimbursable work, and for the Medicare Low-Income Subsidy Program. FTEs do not include those funded for the Medicare Savings Program (75 FTEs) and the State Children's Health Insurance Program (10 FTEs).

³ Includes \$138,000,000 for SSI State Supplementary user fees and up to \$1,000,000 for non-attorney user fees.

Table i.2 – SSA Full Time Equivalents and Workyears

	FY 2020 Actual	FY 2021 Estimate	FY 2022 Estimate	Change FY 21/FY 22
SSA Full Time Equivalents	59,574	59,498	60,729	1,231
SSA Overtime/Lump Sum Leave	1,979	1,407	2,050	643
Subtotal, SSA Workyears⁴	61,553	60,905	62,779	1,874
Disability Determination Services (DDS) Workyears	13,028	14,140	15,532	1,392
Subtotal, SSA and DDS Workyears	74,581	75,045	78,311	3,266
OIG Full Time Equivalents	519	513	537	24
OIG Overtime/Lump Sum Leave	4	5	5	0
Subtotal, OIG Workyears	523	518	542	24
TOTAL SSA/DDS/OIG WORKYEARS	75,104	75,563	78,853	3,290

⁴ Workyears include those funded from dedicated funding to reduce the hearings backlog, dedicated funding for IT modernization, dedicated funding for program integrity, dedicated funding to assist Treasury in administering the second economic impact payment, Coronavirus Aid, Relief, and Economic Security (CARES) Act, MACRA, MSP, SCHIP, and LIS. The workyears do not include those funded from reimbursable work.

Table i.3 – SSA Outlays by Program (in millions)⁵

	FY 2020 Actual	FY 2021 Estimate	FY 2022 Estimate	Change FY 21/FY 22
<u>Trust Fund Programs</u>				
Old-Age and Survivors Insurance (OASI)	\$948,728	\$993,816	\$1,048,415	\$54,599
Disability Insurance (DI)	\$146,834	\$147,466	\$153,566	\$6,100
Subtotal, Trust Fund Programs	\$1,095,562	\$1,141,282	\$1,201,981	\$60,699
<u>General Fund Programs</u>				
Supplemental Security Income (SSI)	\$60,807	\$60,835	\$67,704	\$6,869
Special Benefits for Certain World War II Veterans	\$1	\$1	\$0	-\$1
Subtotal, General Fund Programs	\$60,808	\$60,836	\$67,704	\$6,868
TOTAL SSA Outlays, Current Law	\$1,156,370	\$1,202,118	\$1,269,685	\$67,567
Percent change from FY 2021				5.62%

⁵ Totals may not equal sums of component parts due to rounding.

Table i.4 – Current Law- OASDI Outlays and Income (in millions)

	FY 2020 Actual	FY 2021 Estimate	FY 2022 Estimate	Change FY 21/FY 22
<u>Outlays</u>				
OASI Benefits	\$940,205	\$984,682	\$1,038,802	\$54,120
DI Benefits	\$144,007	\$144,374	\$150,319	\$5,945
Other ⁶	\$11,350	\$12,226	\$12,860	\$634
TOTAL OUTLAYS, Current Law	\$1,095,562	\$1,141,282	\$1,201,981	\$60,699
<u>Income</u>				
OASI	\$955,598	\$928,967	\$1,005,768	\$76,801
DI	\$147,488	\$143,271	\$156,791	\$13,520
TOTAL INCOME, Current Law	\$1,103,086	\$1,072,238	\$1,162,559	\$90,321

Table i.5 – Current Law- OASDI Beneficiaries and Average Benefit Payments (in thousands)

	FY 2020 Actual	FY 2021 Estimate	FY 2022 Estimate	Change FY 21/FY 22
<u>Average Number of Beneficiaries</u>				
OASI	54,463	55,467	56,560	1,093
DI	9,882	9,657	9,685	28
TOTAL BENEFICIARIES	64,345	65,124	66,245	1,121
<u>Average Monthly Benefit</u>				
Retired Worker	\$1,502	\$1,542	\$1,594	\$52
Disabled Worker	\$1,255	\$1,276	\$1,311	\$35
Projected COLA Payable in January	1.6%	1.3%	2.3%	1.0%

⁶ “Other” includes SSA & non-SSA administration expenses, beneficiary services, payment to the Railroad Retirement Board, and demonstration projects.

Table i.6 – Current Law- Supplemental Security Income Outlays (in millions)⁷

	FY 2020 Actual	FY 2021 Estimate	FY 2022 Estimate	Change FY 21/FY 22
Federal Benefits ⁸	\$56,366	\$56,119	\$62,658	\$6,539
Other ⁹	\$4,440	\$4,716	\$5,083	\$367
Subtotal, Federal Outlays	\$60,806	\$60,835	\$67,741	\$6,906
State Supplementary Benefits	\$2,536	\$2,565	\$2,760	\$195
State Supplementary Reimbursements	-\$2,534	-\$2,566	-\$2,797	-\$231
Subtotal, Net State Supplementary Payments¹⁰	\$2	-\$1	-\$37	-\$36
TOTAL OUTLAYS, Current Law	\$60,807	\$60,835	\$67,704	\$6,869

⁷ Totals may not equal sums of component parts due to rounding.

⁸ There are 12 payments per year in FY 2020 and FY 2021. There are 13 payments in FY 2022.

⁹ "Other" includes beneficiary services, research, administrative expenses, Afghans Special Immigrant Visa, and Liberian Deferred Enforced Departure.

¹⁰ States must reimburse us in advance for State Supplementary Payments. There will always be 12 State reimbursements in each fiscal year, but there can be 11, 12, or 13 benefit payments per fiscal year because a monthly payment is advanced into the end of the previous month anytime the due date falls on a weekend or holiday. Hence, the "Net State Supplementary Payment" numbers vary from year-to-year depending on the timing of the October benefit payments at the beginning and end of each fiscal year.

Table i.7 – SSI Recipients and Benefit Payments¹¹ (Recipients in thousands)

	FY 2020 Actual	FY 2021 Estimate	FY 2022 Estimate	Change FY 21/FY 22
<u>Average Number of SSI Recipients</u>				
Federal Recipients				
Aged	1,109	1,084	1,100	16
Blind or Disabled	6,802	6,704	6,791	87
SUBTOTAL, FEDERAL RECIPIENTS	7,911	7,789	7,891	102
State Supplement Recipients (with no Federal SSI payment)	146	143	148	5
TOTAL SSI RECIPIENTS, Current Law	8,057	7,931	8,038	107
<i>SSI Federal Recipients Concurrently Receiving</i>				
<i>OASDI Benefits (included above)</i>	2,690	2,646	2,683	37
<u>Average Monthly Benefit</u>				
Aged	\$421	\$432	\$445	\$13
Blind and Disabled	\$612	\$619	\$636	\$17
AVERAGE, All SSI Recipients	\$586	\$593	\$609	\$16
Projected COLA Payable in January	1.6%	1.3%	2.3%	1.0%

¹¹ Totals may not equal sums of component parts due to rounding.

**Table i.8 – Special Benefits for Certain WWII Veterans Overview
(Outlays in millions)**

	FY 2020 Actual	FY 2021 Estimate	FY 2022 Estimate	Change FY 21/FY 22
Federal Benefits	\$1	\$1	\$0 ¹²	-\$1
Administration ¹²	\$0	\$0	\$0	\$0
TOTAL OUTLAYS	\$1	\$1	\$0¹²	-\$1
Average Number of Beneficiaries	209	147	90	-57
Average Monthly Benefit	\$289	\$385	\$392	\$7

¹² Less than \$500,000.

Table i.9 – Administrative Outlays as a Percent of Trust Fund Income and Benefit Payments - FY 2022 (in millions)

	Administrative Outlays	Trust Fund Income	Percent of Trust Fund Income
OASI	\$3,470	\$1,005,768	0.3%
DI	\$2,790	\$156,791	1.8%
OASDI (combined)	\$6,260	\$1,162,559	0.5%

	Administrative Outlays	Benefit Payments	Percent of Benefit Payments
OASI	\$3,470	\$1,038,802	0.3%
DI	\$2,790	\$150,319	1.9%
Subtotal, OASDI (combined)	\$6,260	\$1,189,121	0.5%
SSI (Federal and State)	\$4,944	\$65,418	7.6%
Other ¹³	\$3,102	-	-
TOTAL	\$14,306	\$1,254,539	1.1%

¹³ Includes administrative outlays for Hospital Insurance and Supplemental Medical Insurance (\$3.002 billion), administrative outlays from the General Fund to OIG, SCHIP, MIPPA LIS (\$39 million), and reimbursables (\$61 million). Our calculation of discretionary administrative expenses excludes Treasury administrative expenses, which are mandatory outlays.

Table i.10 – Tax Rates, Wage Base and Economic Assumptions

	CY 2020	CY 2021	CY 2022	Change CY 21/CY 22
<u>Employer/Employee Rates (each)</u>				
OASDI (Social Security)	6.20%	6.20%	6.20%	0.0%
Hospital Insurance (HI) (Medicare)	1.45%	1.45%	1.45%	0.0%
EMPLOYEE TOTAL	7.65%	7.65%	7.65%	0.0%
<u>Self-Employment Rates</u>				
OASDI (Social Security)	12.40%	12.40%	12.40%	0.0%
HI (Medicare)	2.90%	2.90%	2.90%	0.0%
TOTAL	15.30%	15.30%	15.30%	0.0%
<u>Cost of Living Adjustments (COLAs)</u>				
January	1.6%	1.3%	2.3% ¹⁴	1.0%
<u>Contribution and Benefit Base</u>				
OASDI	\$137,700	\$142,800	\$145,500 ¹⁴	\$2,700
HI	(no cap)	(no cap)	(no cap)	
<u>Annual Retirement Test</u>				
Year Individual Reaches Full Retirement Age (FRA) ¹⁵	\$48,600	\$50,520	\$51,360 ¹⁴	\$840
Under Full Retirement Age	\$18,240	\$18,960	\$19,320 ¹⁴	\$360
<u>Wages Required for a Quarter of Coverage</u>	\$1,410	\$1,470	\$1,490 ¹⁴	\$20

¹⁴ Estimate.

¹⁵ For months prior to attaining FRA. There is no limit on earnings beginning the month an individual attains full retirement age.

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